

HB 149 Class Size Reduction / Fiscal Impact Analysis

	<u>Per Unit</u>	<u>Grades K-3</u>		<u>Explanation</u>
		<u>to 20</u>	<u>to 22</u>	
Current Situation				
Schools with >= 3 classes / < 3 classes		80.9%	19.1%	K-3 classes by school as reported by LEAs in Year End Clearinghouse for 2004-05 school year
Enrollment		145,820	29,579	Fall 2008 K-3 enrollment as projected by CDC and estimated for K-3 based on share of enrollment in 2006-07 school year
Current Implied Teachers		6,340	1,286	ADM / ACS
Estimated Average Class Size (ACS)		23	23	Modal size of K-3 classes reported by LEAs in Year End Clearinghouse for 2004-05 school year
Scenario (Desired Situation)				
Reduce Class Size to 20		20	22	HB 149
Enrollment		145,820	29,579	K-3 enrollment reported by LEAs in Fall Clearinghouse for 2006-07 school year
Scenario Implied Teachers		7,291	1,345	Enrollment / Scenario Size
Students Affected		19,020	1,286	Scenario Size * Implied Additional Teachers
Additional Teacher Cost				
Implied Additional Teachers Needed		951	58	Scenario Implied Teachers - Current Implied Teachers
Estimated Beginning Salary	\$ 27,437	\$ 26,092,548	\$ 1,603,883	Reported by LEAs in Year End CACTUS for 2005-06 school year
Estimated Average Benefits	\$ 17,538	\$ 16,678,613	\$ 1,025,218	Reported by LEAs in Year End Web Survey for 2005-06 school year
Total Personnel Costs		\$ 42,771,161	\$ 2,629,102	
Additional Facilities Cost				
Elementary Schools Needed		29	2	Students Affected / Recommended Size of School
Recommended Students per School	650			Larry Newton
Estimated Cost per School	\$ 12,000,000			Larry Newton
Total Capital Costs		\$ 351,137,933	\$ 23,742,517	
Additional Administrative Cost				
School per Student	\$ 331	\$ 6,295,611	\$ 425,684	Von Hortin based on FY 2006
District per Student	\$ 61	\$ 1,160,218	\$ 78,449	Von Hortin based on FY 2006
Total Administrative Costs		\$ 7,455,829	\$ 504,133	
FISCAL IMPACT OF BILL				
FY 2008		\$ 401,364,922	\$ 26,875,752	
Personnel (State)	\$ 45,400,262			* California spent \$850 per student in K-3 schools with 20:1 ratio but even then reported reduction induced problems
Capital (Local Bonding)	\$ 374,880,450			* due to underfunding -- lack of adequate facilities and hiring of underqualified teachers
Administrative (Local Other)	\$ 7,959,962			* see attached "California Experience" fact sheet and research summary.
State Share Per Student (Personnel)	\$ 259	*		
Projected New Students Fall 2008	13,239			Derived from projections by CDC and GOPB (see Enrollment Projections tab)
Estimated New K-3	4,418			Projected New Students / Fall 2007 K-3 Share
FY 2009				
Personnel (State)	\$ 45,521,483			Maintain prior year reduction and accommodate enrollment growth
Capital (Local Bonding)	\$ 51,196,134			New facilities to handle additional students
Administrative (Local Other)	\$ 8,322,687			Maintain prior year reduction and accommodate enrollment growth